

BlackRock UK (Alpha) Limited

12 Throgmorton Avenue
London EC2N 2DL
United Kingdom
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
Grand Cayman
Cayman Islands
(the "**Exchange**")

5 February 2025

NOTICE

The Issuer refers to the admission to listing on the Exchange of the following tranches of notes (together the "**Loan Notes**"):

- Tranche 1 US\$2,514,111,111 Fixed Rate Notes due 31 March 2027;
- Tranche 2 US\$2,514,111,111 Fixed Rate Notes due 31 March 2027;
- Tranche 3 US\$1,005,644,444 Fixed Rate Notes due 31 March 2027;
- Tranche 4 US\$484,827,078 Fixed Rate Notes due 20 December 2032;
- Tranche 5 US\$225,518,765 Fixed Rate Notes due 20 December 2032; and
- Tranche 6 US\$150,345,844 Fixed Rate Notes due 20 December 2033.

Up until 4 February 2025, there were Loan Notes in an aggregate amount of US\$6,894,558,353 in issue to BlackRock Holdco 8, Ltd (the "**Noteholder**").

The Issuer now announces that on 4 February 2025, all of the Loan Notes have been transferred from the Noteholder to BlackRock (BVI) Holdco 4, Ltd.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.